



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
572 mn	▼ -2.48%	1,541 mn	▼ -2.27%	234 mn	▼ -2.50%	237 mn	▼ -2.52%	761 mn	▼ -2.27%
181,629.3	-4,626.25	109,942.3	-2,557.45	54,279.47	-1,392.96	256,369.7	-6,638.14	70,626.90	-1,639.91

Market Summary

The stock market on Wednesday opened on a negative note and concluded the session in the red zone amid US-Iran tensions. The Benchmark KSE-100 index made an intra-day high and low at 185,215.56 (-1,039.99 points) and 179,504.34 (-6,751.21 points) respectively while closed at 181,629.36 by losing 4,626.19 points. PKR in today's interbank appreciated by Rs 0.0116 against USD and closed at Rs 278.1015. The value of shares traded during the day was Rs 62.256 billion. Market capitalization stood at around Rs20.334 trillion. Overall, trading volumes for the day increased to 1541.44 million shares compared with Tuesday's tally of 980.44 million. WTL was the volume leader with 220.4 million shares, gaining Rs0.06 to close at Rs1.33. It was followed by CENERGY with 111.7 million shares, gaining Rs0.23 to close at Rs8.72 and KEL with 90.6 million shares, losing Rs0.25 to close at Rs7.86.

Volume Leaders ('000)

WTL	220,440
CENERGY	111,673
KEL	90,576
LSECL	63,958
PACE	58,318
PRL	48,063
BOP	46,342
FNEL	42,466
MLCF	32,661
HIRATNC	29,073

Gainers (PKR)

DBCINC	8.55	1.00
ANLNV	9.00	1.00
PINL	12.72	1.16
PACE	12.29	1.12
NEXT	17.34	1.58
SERT	47.69	4.34
ANTM	60.12	5.47
CJPLWU	16.82	1.53
FML	65.87	5.99
ZAHID	87.87	7.99

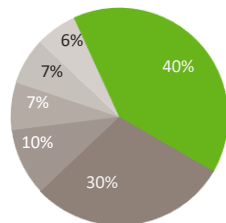
Losers (PKR)

DFSM	26.62	
KPUS	-191.00	1720.29
PMRS	-78.80	709.69
SGPL	-10.50	95.05
CLVL	-2.30	20.73
STYLERS	-5.24	48.54
MEHT	-22.00	206.29
JUBSNC	-5.77	54.12
SSMLNC	-2.12	22.48
TSPL	-1.71	18.22

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	16.53
Broker Proprietary Trading	-1.17
Companies	-1.34
Individuals	-1.58
Insurance Companies	1.44
Mutual Funds	5.09
NBFC	0.43
Other Organization	0.05
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	-1.50
Gross	0.72

Source: NCCPL



PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	3.04	1.88	0.16	0.07	1.68	0.64	0.53	0.10	0.83	1.36	10.29
	Broker Proprietary Trading	-0.26	-0.34	-0.00	-0.12	-0.29	-0.00	0.15	0.03	0.10	-0.43	-1.17
	Companies	-1.18	-0.27	0.01	-0.00	0.07	-0.00	0.08	-0.20	0.23	-0.06	-1.34
	Individuals	-1.54	0.09	0.80	0.07	1.23	-0.80	0.36	0.22	-0.10	-1.90	-1.58
	Insurance Companies	0.25	0.40	0.03	0.00	0.34	0.03	0.09	-0.01	-0.00	0.31	1.44
	Mutual Funds	-2.31	-1.69	-1.02	-0.02	-3.53	0.21	-0.64	-0.21	-0.36	0.70	-8.86
	NBFC	0.02	0.12	0.02	-	0.15	0.00	0.00	-0.00	0.02	0.11	0.43
	Other Organization	-0.03	-0.20	-0.01	-0.01	-0.07	0.02	-0.05	0.03	-0.01	0.38	0.05
LIPI Total	-2.02	-0.01	-0.00	-0.02	-0.44	0.10	0.52	-0.03	0.70	0.47	-0.72	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	2.45	0.17	-0.08	-	-0.03	-0.13	-0.29	-0.19	-0.04	0.37	2.22
	Foreign Individual	0.00	-	-0.00	-	-	-	0.00	-	0.00	0.00	
	Overseas Pakistani	-0.43	-0.16	0.09	0.02	0.47	0.04	-0.23	0.22	-0.67	-0.84	-1.50
	Total	2.02	0.01	0.00	0.02	0.44	-0.10	-0.52	0.03	-0.70	-0.47	0.72

Source: NCCPL



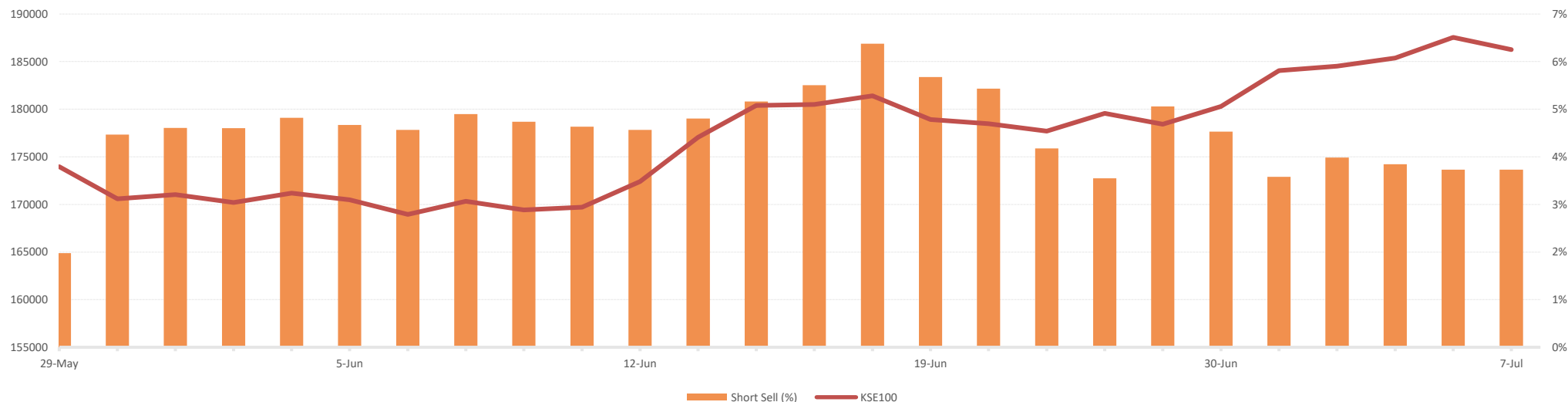
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Jul/26	LSEVL	Aftab Ahmad	Executive	200,000	-	12.73	200,000	2,546,000
2	06/Jul/26	LSECL	Aftab Ahmad	Executive Director	160,364	-	5.84	160,364	931,769



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, July 7, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-JUL	12,602	55.10%	6.66%	10,626	18.6% ▲
ATRL-JUL	128	38.33%	0.30%	131	2.3% ▼
PTC-JUL	2,157	20.35%	0.36%	2,726	20.9% ▼
TPLP-JUL	4,136	15.71%	1.13%	4,848	14.7% ▼
MUGHAL-JUL	257	12.77%	0.22%	211	22.2% ▲
NML-JUL	312	11.58%	0.20%	443	29.6% ▼
SYM-JUL	248	10.92%	0.16%	247	0.2% ▲
UBL-JUL	159	10.91%	0.02%	219	27.1% ▼
DGKC-JUL	704	7.93%	0.32%	666	5.7% ▲
HBL-JUL	104	7.45%	0.02%	127	18.4% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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